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european cement research academy

Deployment of CO₂ Capture in the Cement Industry

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CCS-conference

Brevik, May 20-21, 2015

Concrete – The Liquid Stone

- A unique product with many innovative applications!

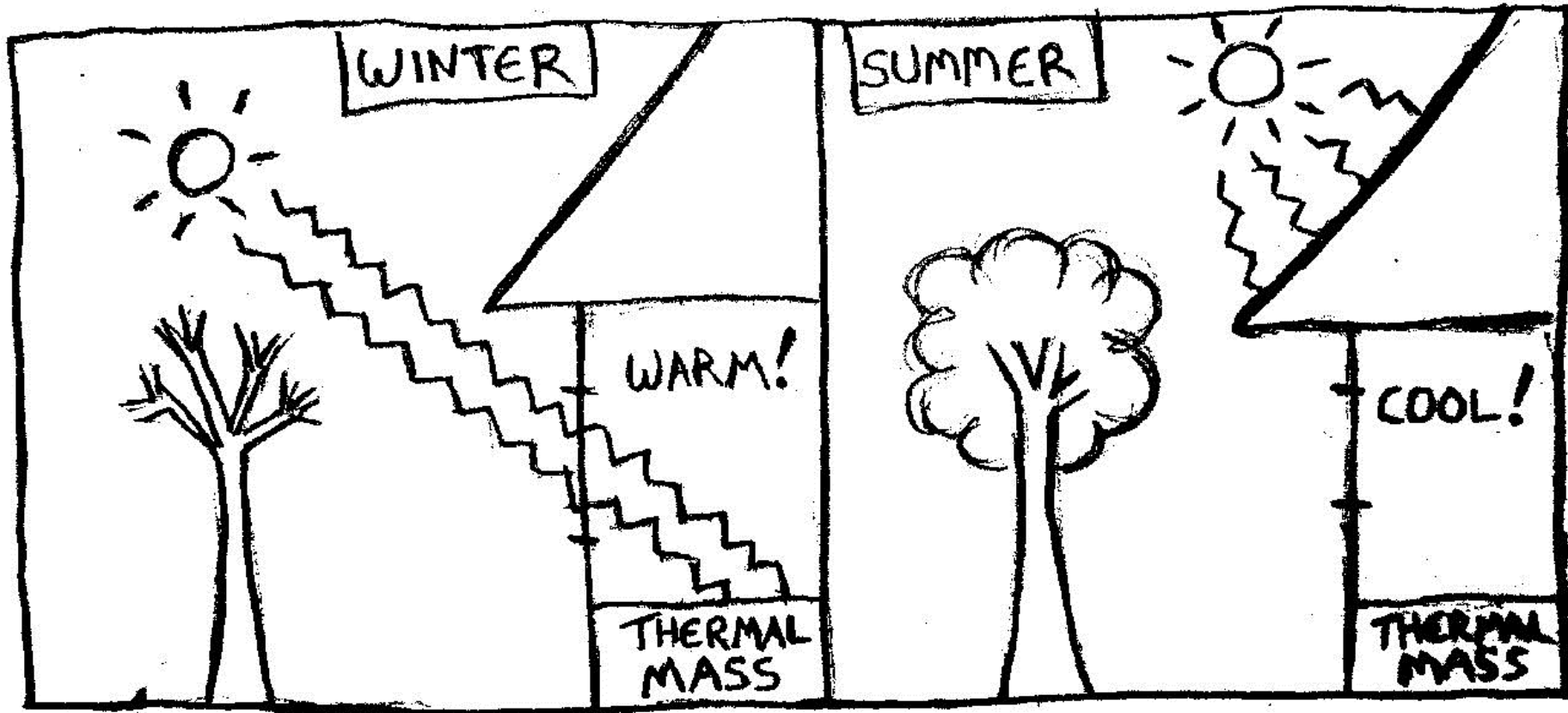
Concrete – The Liquid Stone

- Safety:
 - Concrete is a proven fire resistant product! It does not burn or melt and retains its structural stability at high temperatures
 - Concrete allows for resilient homes and buildings!



Concrete – The Liquid Stone

- High Thermal Mass – Indoor temperature remains stable!



Concrete – The Liquid Stone

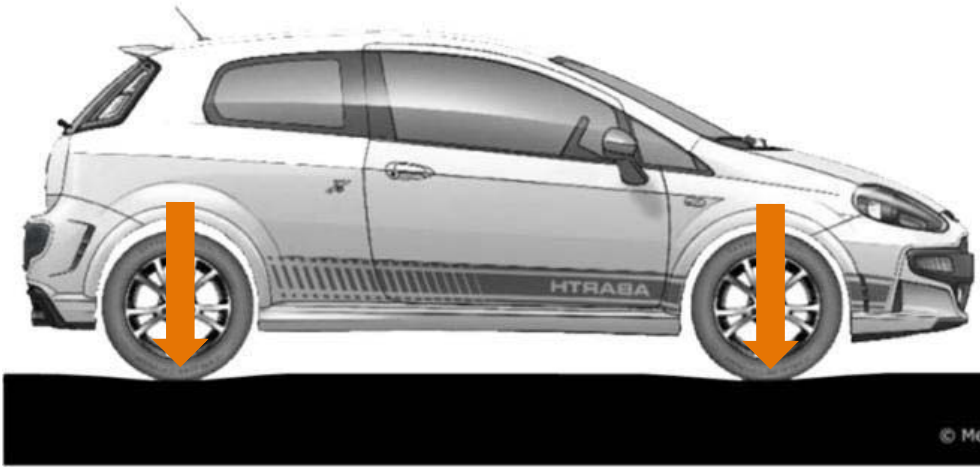
- Infrastructure – Energy efficient roads



Pavement /
Vehicle
Interaction
Stiffness

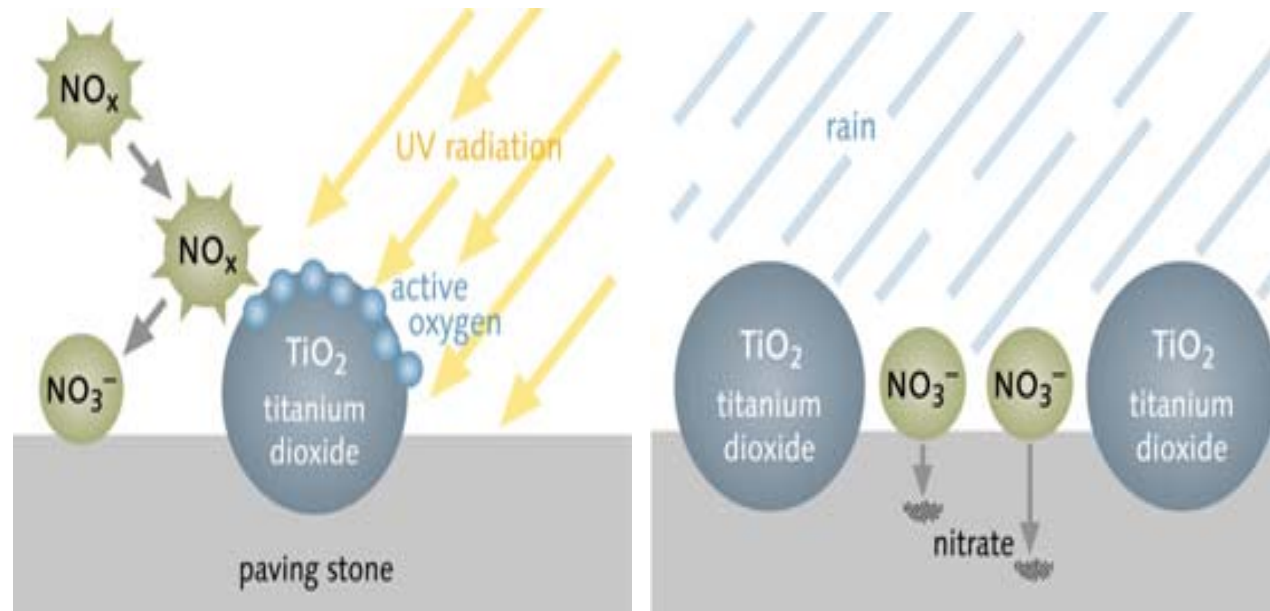


Stiffness and Deflection
Rigid vs Flexible



Concrete – The Liquid Stone

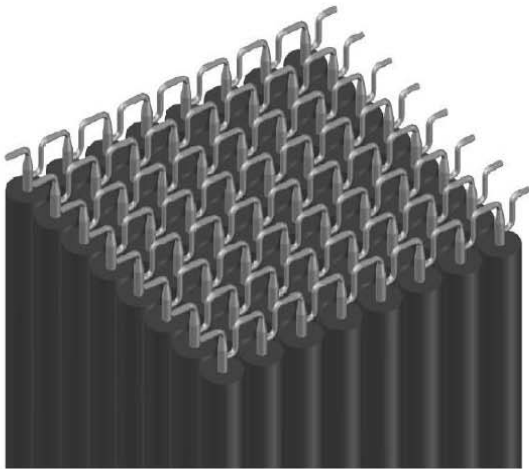
- Air cleaning – TioCem® reduces Nox in cities!



Concrete – The Liquid Stone

- Green Energy Generation
 - Solar: NEST - New Energy Storage Technology
 - Wind mills

Parallel – sequential piping arrangement



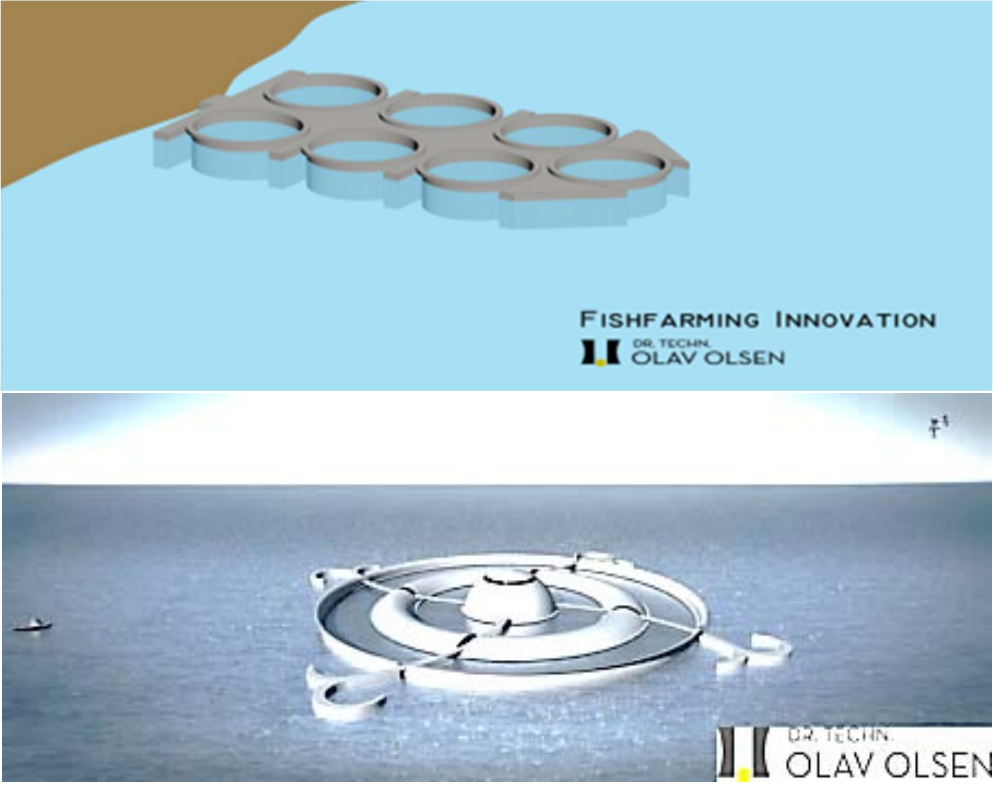
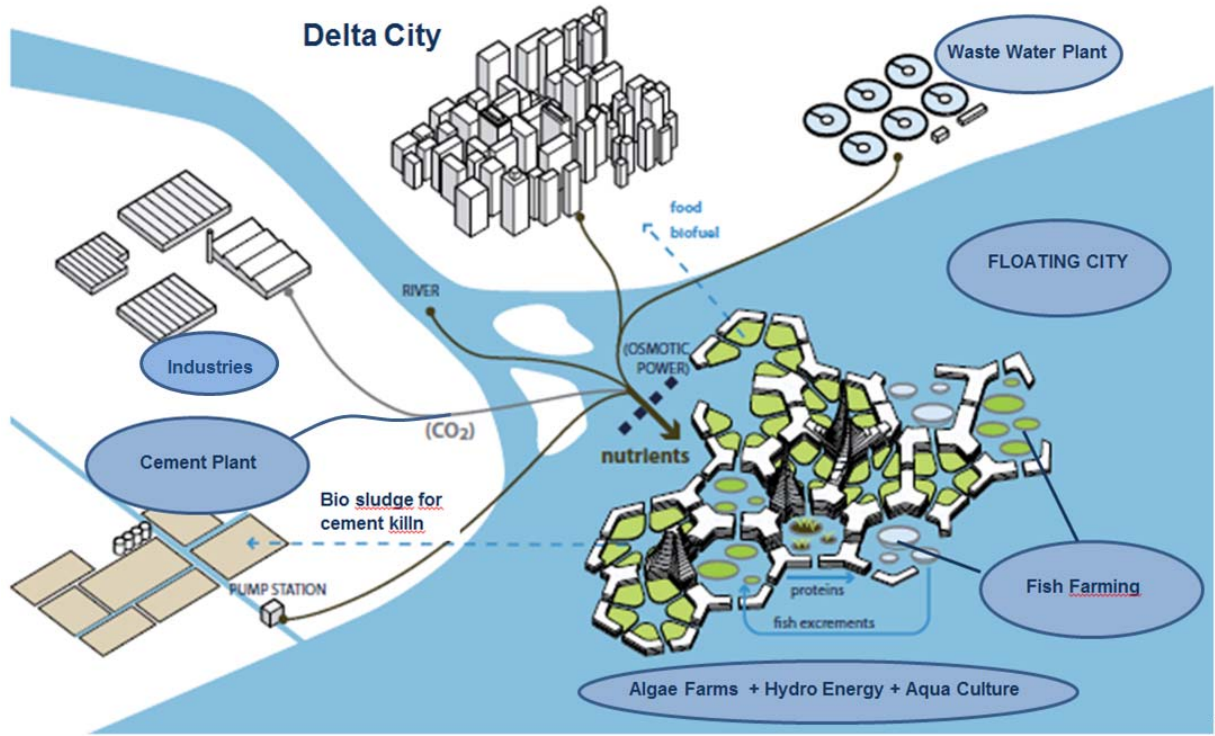
Example: 1000 MWh_t NEST storage*



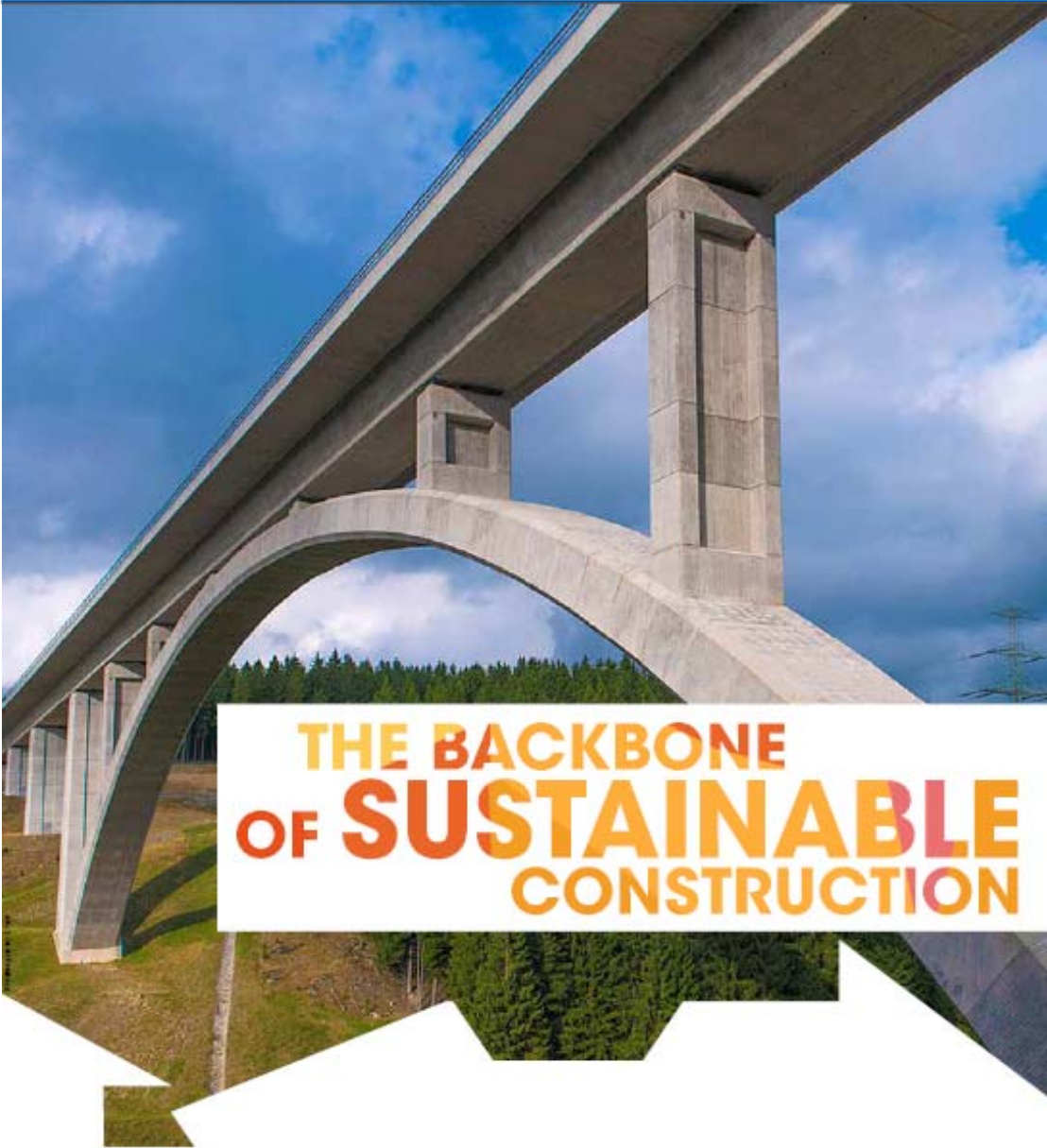
Concrete – The Liquid Stone

Overseas Infrastructure

- Fish Farming
- Water Houses



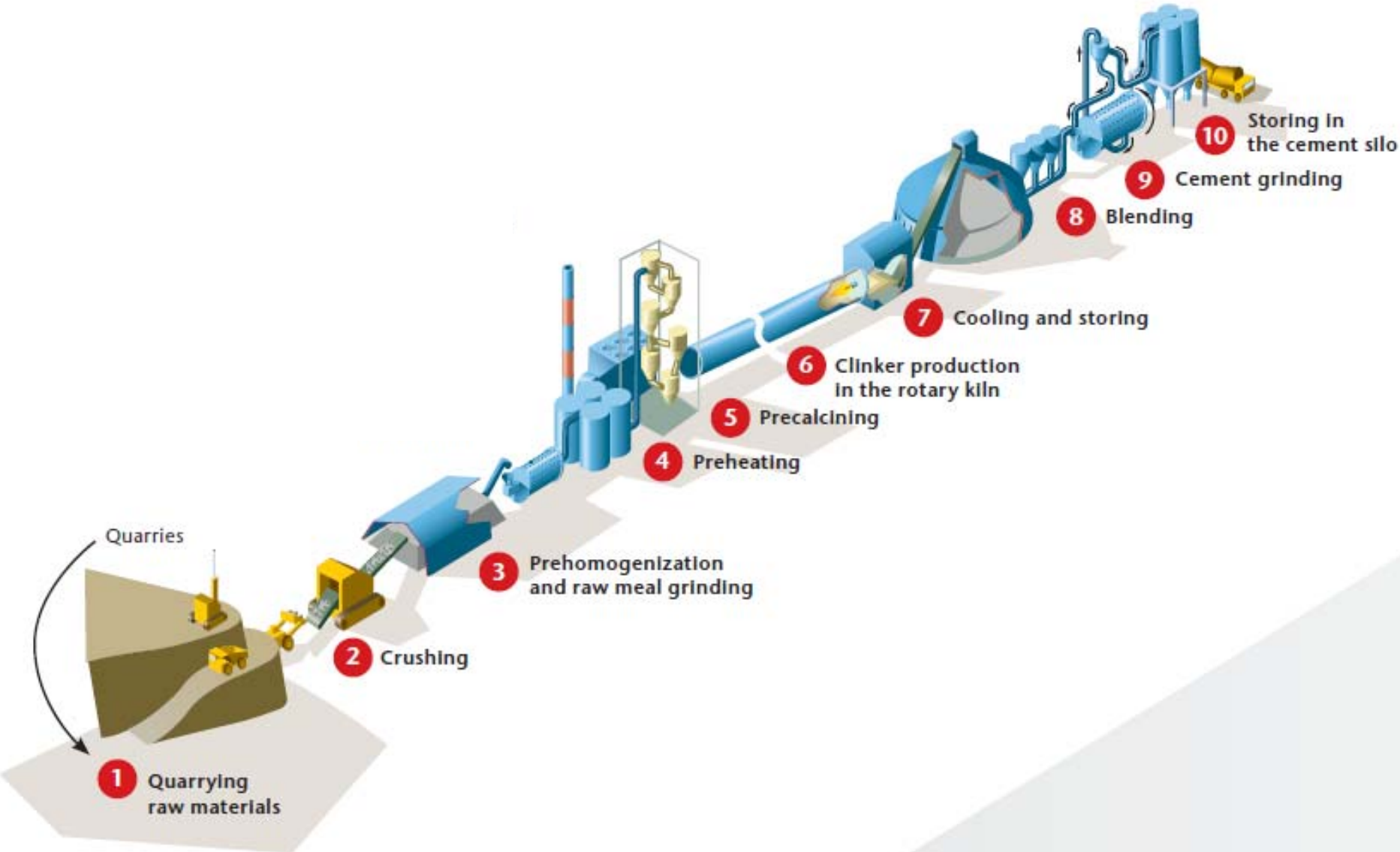
Concrete – backbone of sustainability



THE CONCRETE INITIATIVE

solutions for Europe's future

Cement manufacture at a glance



CEMBUREAU, ECRA and CSI



- Representative organisation of the cement industry in Europe

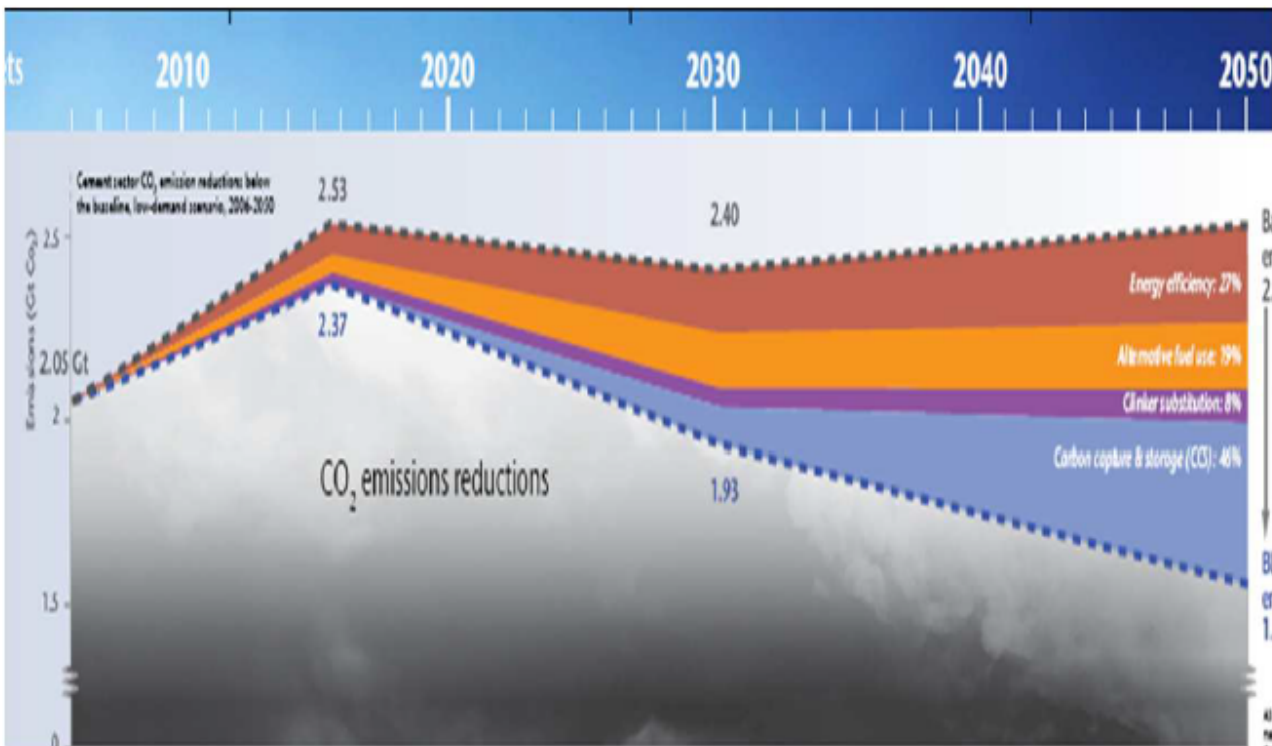
- Global effort by 24 major cement producers



- Platform of the European cement industry for research activities
- Network of universities, research institutes, cement companies and equipment suppliers

Cement Sustainability Initiative - roadmap

Cement industry roadmap on CO₂ emissions

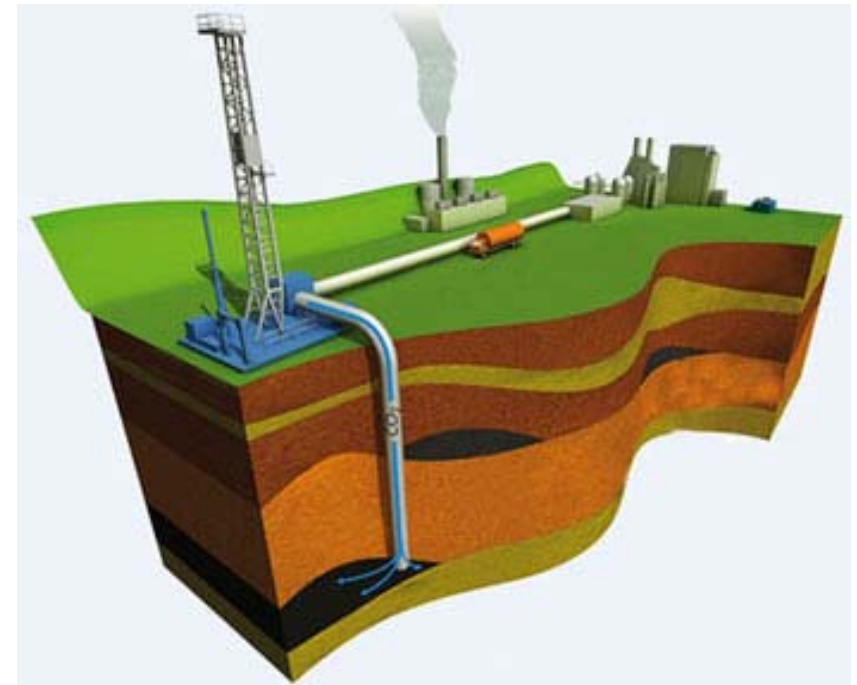


4 levers to reduce CO₂

- Energy efficiency 27%
- Alternative fuels (biomass) 19%
- Clinker substitution 9%
- **Carbon Capture & S/U 46%**

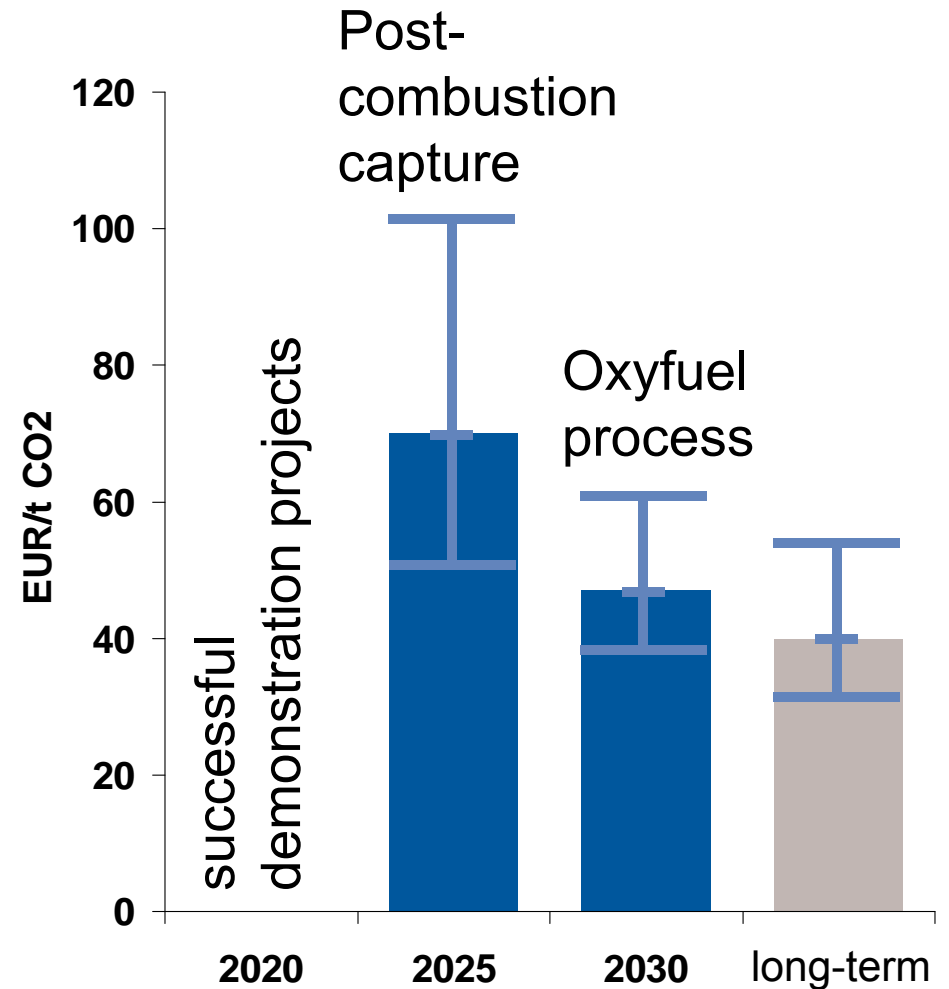
Carbon capture as a future option?

- Carbon capture seen as a breakthrough technology (e.g. in power sector)
- Long-term or bridging technology?
- Storage or reuse?
- High capture rate (also for process CO₂)



Carbon capture: Expensive and energy-intensive

- Cost per mitigated tonne of CO₂ (incl. transport and storage)
 - 50–100 €/t Post-combustion capt.
 - 40–60 €/t Oxyfuel process
- Serious increase in energy consumption
- Production cost is increased by factor 1.5 to 3



Technology readiness in the cement industry

Oxyfuel Technology

Commercial application

Piloting/Demonstration

Detailed R&D

Technical and economic feasibility study

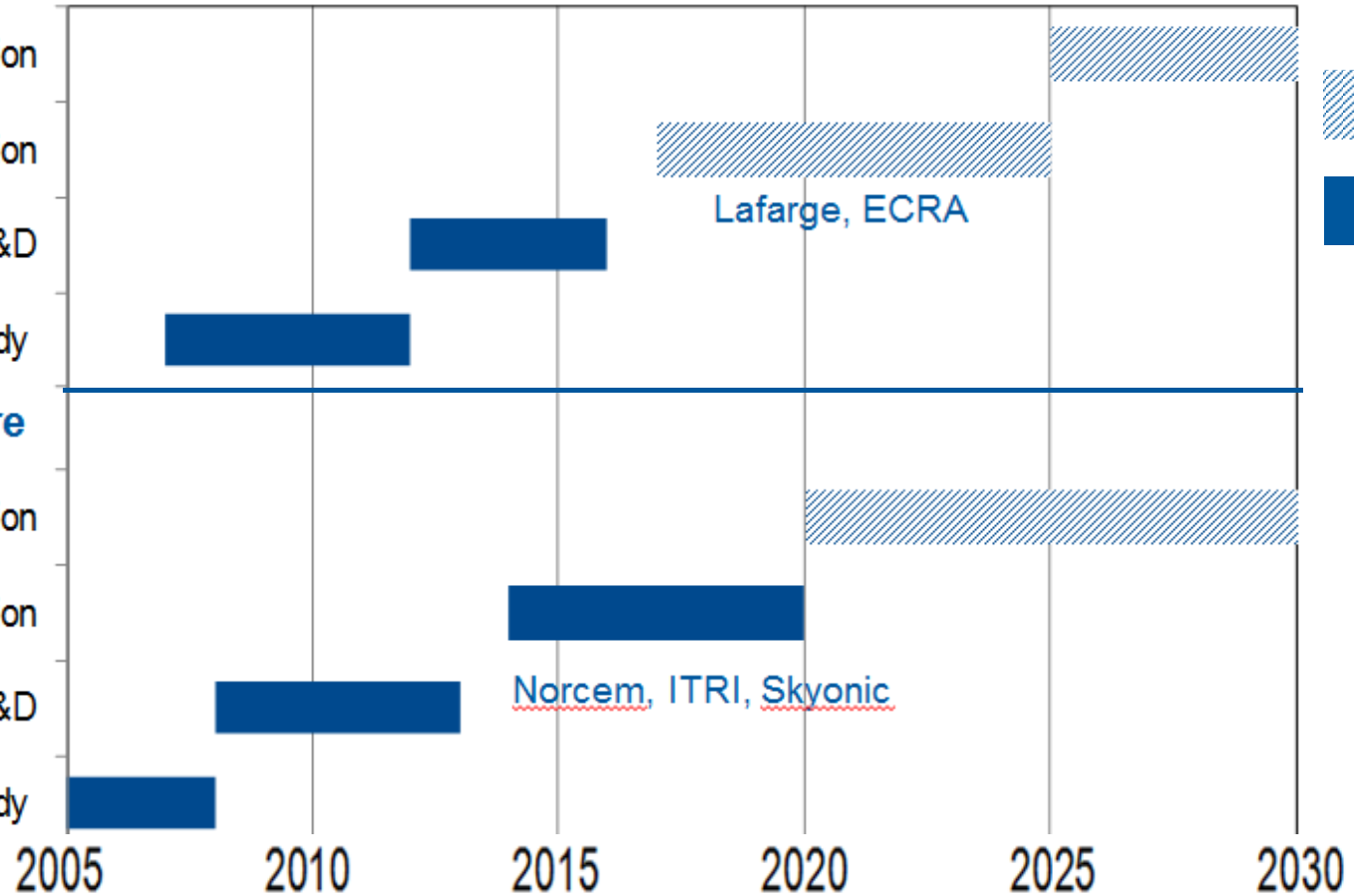
Post-combustion Capture

Commercial application

Piloting/Demonstration

Detailed R&D

Technical and economic feasibility study



- Post-combustion capture: Short-term method
- Oxyfuel technology: Long-term solution

ECRA's CCS activities

- Climate protection and CO₂ reduction are important challenges for the cement industry
- 2007: ECRA CCS project investigating technical and economical feasibility
- 2014: First concept for an oxyfuel industrial kiln
- Today: Evaluation of potential plants and funding possibilities
- 2018 -2020: Industrial testing phase (with suitable funding)



ECRA Chair at the University of Mons

- Since 2013: **Academic chair entitled “CO₂ to Energy: Carbon Capture in Cement Production and its Re-use”**.
- UMONS academic background: CCS, absorption/adsorption techniques in industrial applications
- Chair supports research activities by financing fellowships for postdoctoral researchers or PhD students.
- Guidance by scientific committee with representatives from ECRA and UMONS



UMONS
Université de Mons

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Conclusion

- CO₂ reduction potentials of today's available technologies are limited
- Carbon capture and storage/utilization technologies are seen as a key technology or at least as bridging to reduce CO₂ emissions to achieve climate targets
- Currently, the legal and economic conditions would impair the competitiveness of cement production
- Industrial testing: an essential step to fulfill the predicted target
- Sufficient funding essential as an accelerator of technology development



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Thank you for your attention!



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